

SaaS Security 101 Workshop

Securing Salesforce

The Salesforce logo, which consists of a teal cloud shape with the word "salesforce" in white lowercase letters inside it.

salesforce

Prevent SaaS Data Breaches

Agenda/Format

Topics to teach and questions to get answered

SaaS Security Overview

- *Transition to SaaS and related security challenges.*

Salesforce Security Deep Dive

- *Common Salesforce security challenges and misconfigurations*
- *Demos shown mixed into content*

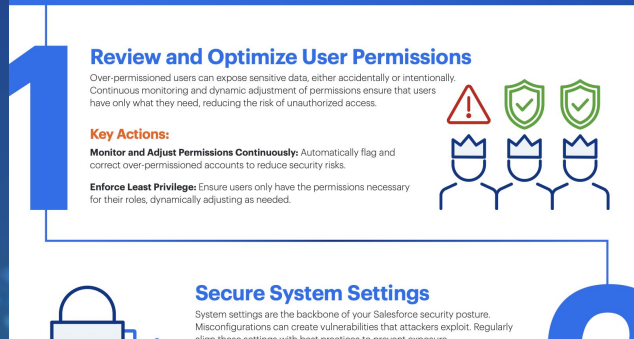
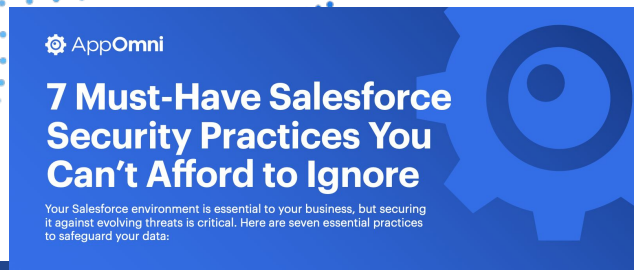
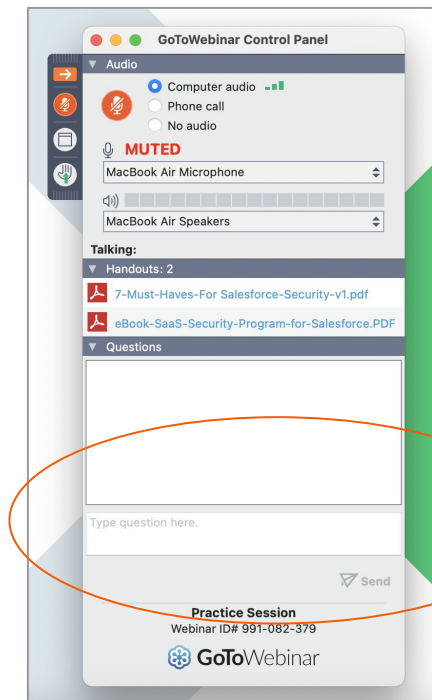
Q&A

- *Throughout the workshop we have time for questions and clarifications.
Please put questions into the questions panel and we will address them along the way.*

Recap & Next Steps

- *Recap of the essentials and what's on the horizon for skill-building.
Invite to join another workshop or share with a colleague*

GotoMeeting navigation



Where Does Your Most Critical Data Live?

In Your Laptop?



In a Cloud Database?



Or In SaaS Apps?



78% | Organizations
storing sensitive
data in SaaS¹

1. DevSquad - [SaaS Statistics and Trends for 2024](#)

Business has Moved to SaaS



Modern organizations have shifted **(70-90%) of their business processes** to SaaS platforms to enhance agility, scalability, and security.

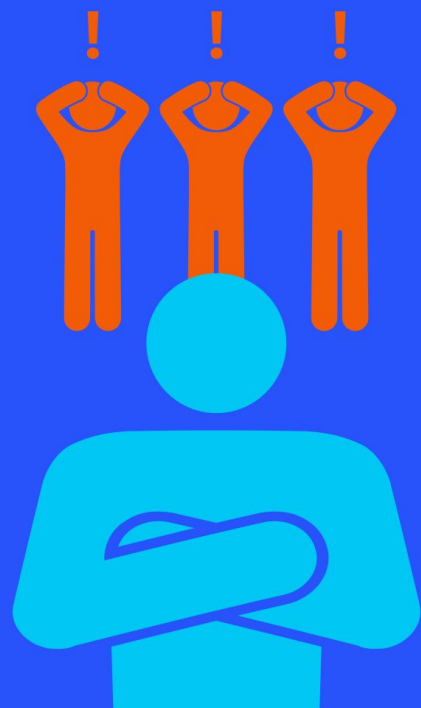
SaaS Usage Growth:

- The average company now uses **200 to 600 SaaS applications**, up from **16 in 2017**.
- Large enterprises may manage thousands of SaaS applications across business units.

Function-Specific SaaS Adoption:

- **Collaboration & Communication:** (Slack, Microsoft 365, Google Workspace)
- **HR & Payroll:** (Workday, ADP, Rippling, BambooHR)
- **Finance & ERP:** (NetSuite, SAP, Bill, QuickBooks Online)
- **CRM & Sales:** (Salesforce, HubSpot)
- **Security & Identity:** (Okta, Microsoft Entra ID, Ping, 1Password, CrowdStrike)

AppOmni State of SaaS Security 2025 Report



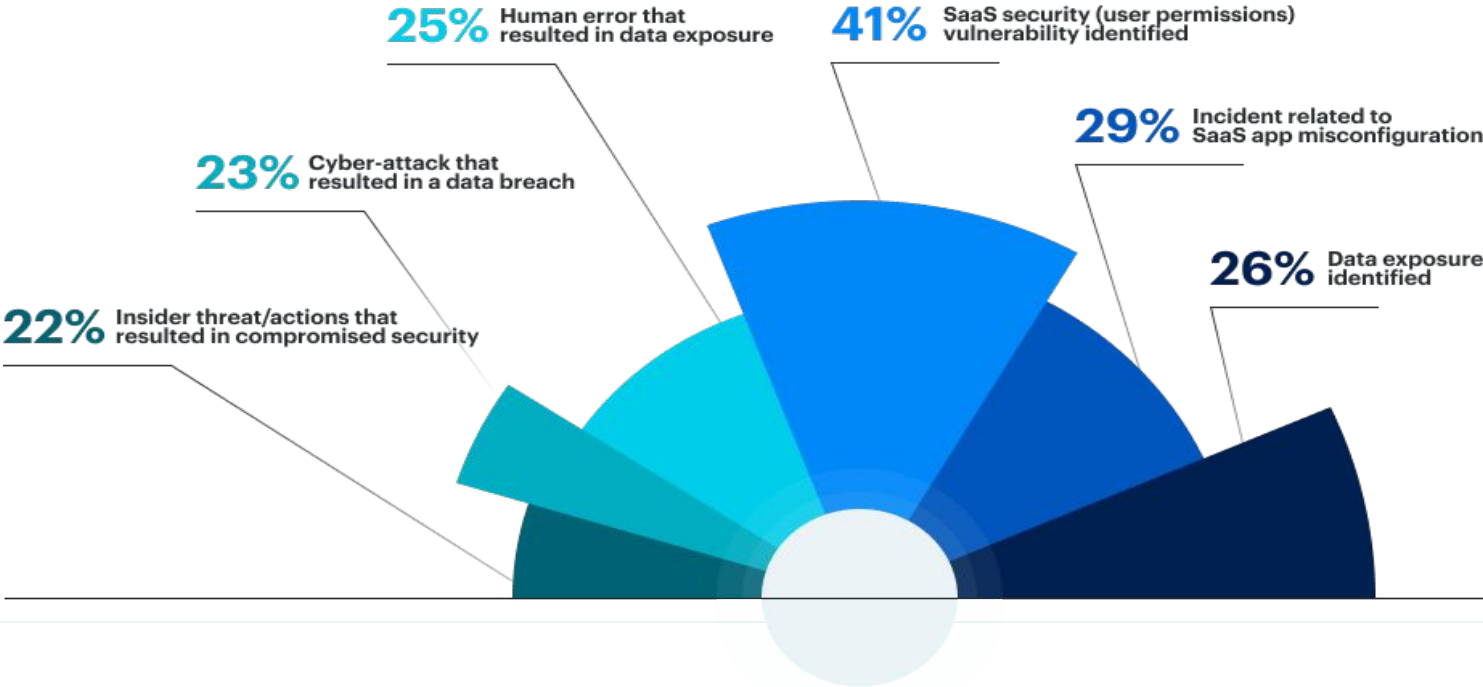
The Security Mirage:

91%

of organizations **express confidence in their SaaS security posture**, yet 75% experienced a SaaS incident. The gap between belief and outcomes reveals a serious disconnect.

AppOmni State of SaaS Security 2025 Report

SaaS security incidents or data breaches experienced in the past 12 months



Legacy Attack Surface & Kill Chain

- Recon Target
- Check perimeter for vulnerabilities
- Recon / Spearphish weak users
- Drop foothold / establish C2
- Upgrade foothold to full malware kit
- Recon internal network
- Move lateral / privilege escalate
- Repeat as needed
- Action on objectives

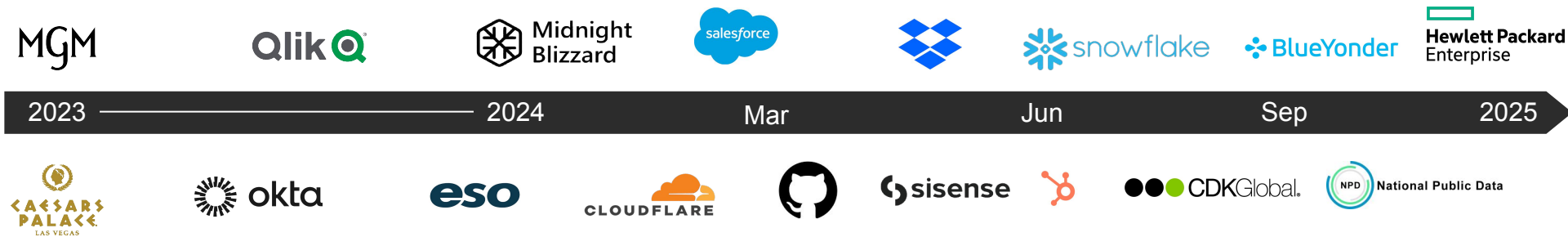


Modern Attack Surface & Kill Chain

- Acquire IdP account
 - Cred Spray / Stuff / Buy, Phish, AiTM, MFA Push bomb, Steal tokens, Misconfigured SaaS
- Post Auth SaaS Recon
 - Doc Repo, Chat, PassVault, SaaS apps, Directories, Meetings, etc...
- Privilege Escalate
- IaaS, PaaS, Legacy Network
- Action on objectives



More data than ever stolen from SaaS



1B⁺

individuals impacted
by major SaaS
breaches in 2024¹

49%

of organizations don't
have full visibility into
their SaaS applications²

7B⁺

Records exposed from
data breaches in the
first half of 2024³

UNC6040 & UNC3944

In the 2025 'Summer of breaches', they exploded



At the heart of this initial surge were two prolific threat groups:

ShinyHunters (UNC6040)
Scattered Spider (UNC3944)

Despite distinct playbooks, both groups exploit the same systemic SaaS weaknesses

The result? Organizations across all industries suffered SaaS breaches

A new bad guy in town - **UNC6395**

700+

Companies affected

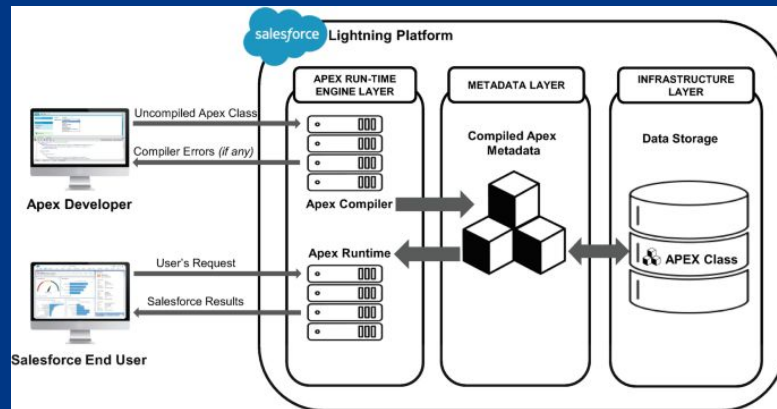
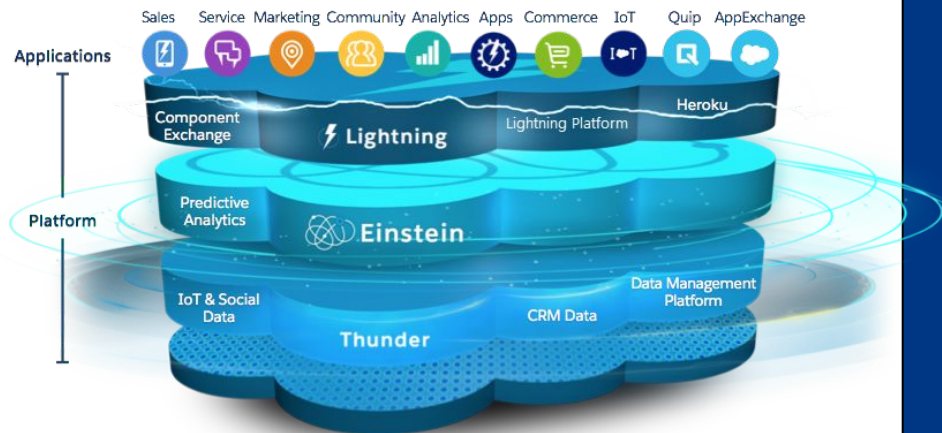
Using nation-state sophistication to automate a widespread attack affecting over 700 companies worldwide.

The latest example of SaaS supply chain attacks, where trust in one connected app can open the door to broader data exposure

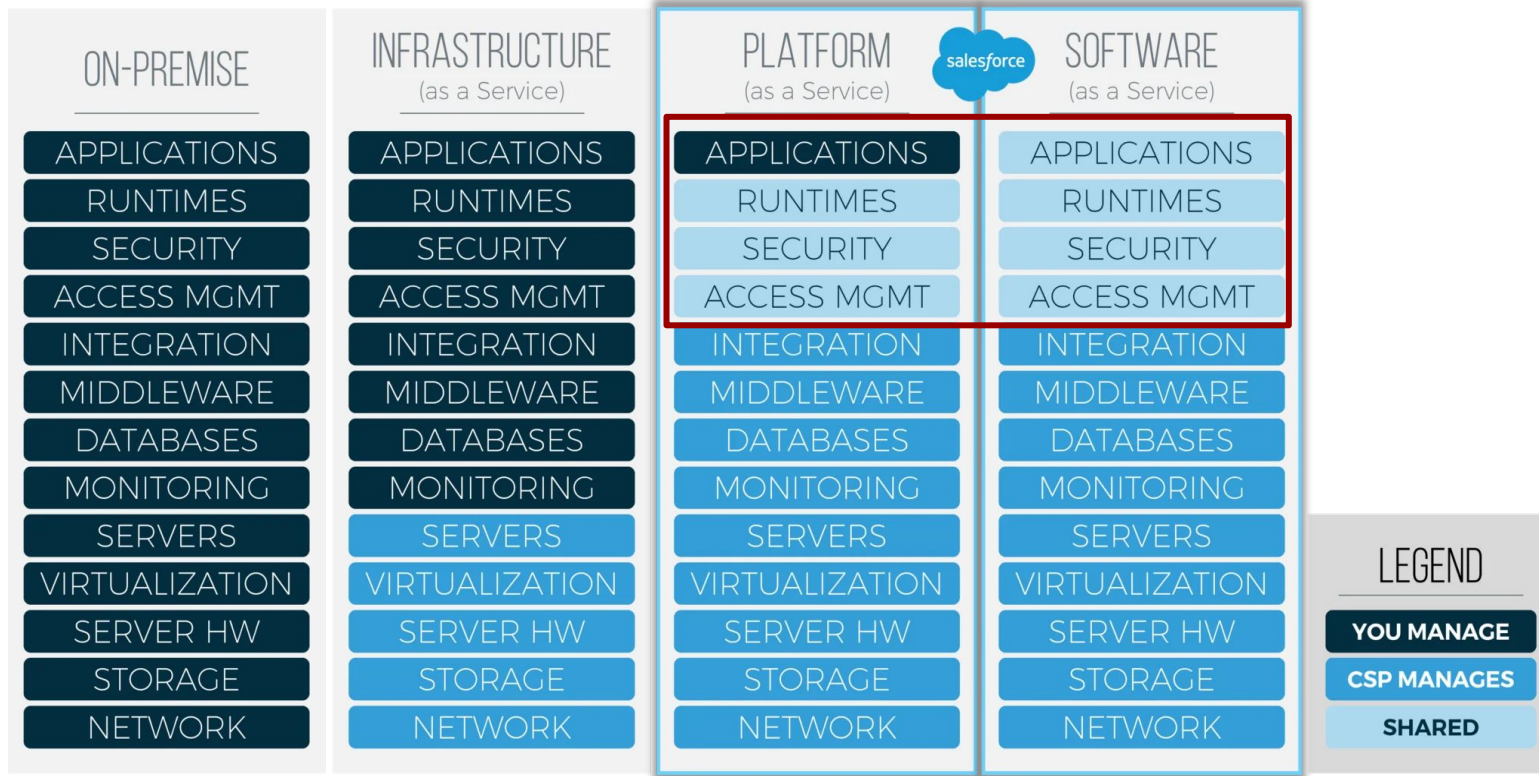
Securing Salesforce



What's Inside Salesforce



Shared Responsibility



<https://www.turnberrysolutions.com/salesforce-and-the-shared-responsibility-model/>

Top 4 Salesforce Security Concerns

- **Data Record Exposures**
 - *Is there any data exposed to the Internet?*
- **Misconfigurations**
 - *Are we compliant with policy?*
- **Third-party Applications**
 - *Do we understand what integrations are installed and the risk they pose?*
- **Activity Anomaly Detection**
 - *Can we identify and respond to risky events?*

Live Demo

Prevent SaaS Data Breaches

SaaS Security Program Sample Workflow

Prevent SaaS Data Breaches

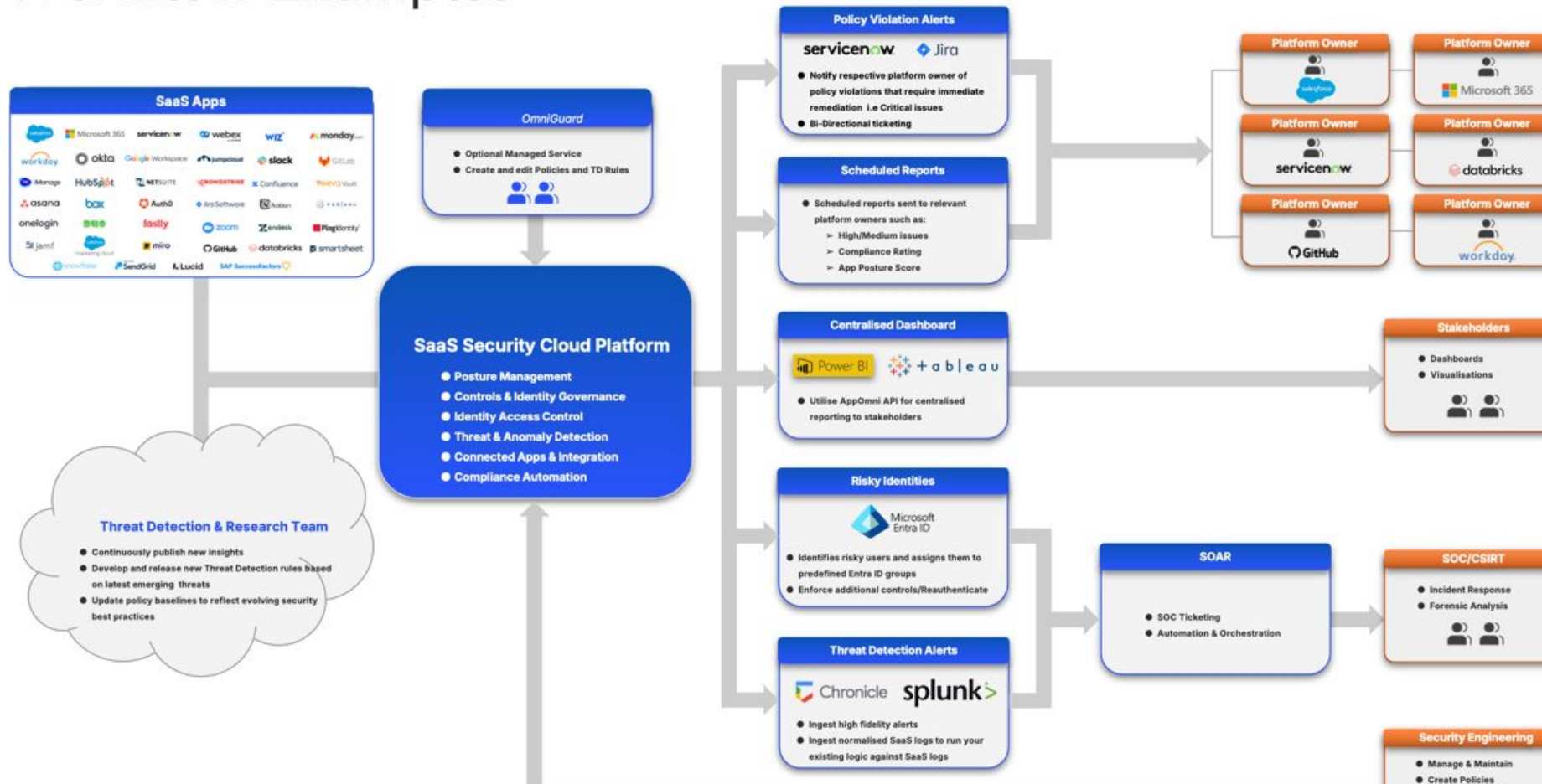
Typical Roles & Responsibilities

Persona	Primary Responsibilities	AppOmni Access Level	RBAC Permissions
Platform Owner 	● Remediate Policy Violations & Misconfigurations ● Receive Bi-directional tickets from ServiceNow including full remediation guidance	Respective SaaS apps only	View
SOC/CSIRT 	● Investigate threat detection alerts within SIEM/SOC ● Investigate risky identities ● View, create and edit detection rules within AppOmni platform if required	Threat Detection and Identities	View, Edit, Create
Security Engineer 	● Manage and maintain AppOmni platform ● Access all findings, policies and insights ● View, create and edit policies and rules	Full AppOmni Platform	View, Edit, Create
Stakeholders 	● Metrics, reports and dashboards to be accessed within PowerBI, Tableau etc. ● Optional access to AppOmni platform if required	None (Optional Access if required)	View (Optional)

Alerting & Notification Examples

Recipient	Alert Type	Alert Examples	Method Received	Suggested Frequency
Platform Owner 	Policy Violations & Misconfigurations	- SSO disabled - MFA disabled - Data Records Exposed - IP range restrictions include IP's outside of configured global trusted networks - Too many users with admin permissions	servicenow  Jira  Microsoft Teams  slack	Fully automated and customisable alert notifications Critical - Immediate High - Daily Medium - Weekly Low - Never

Workflow Examples



Questions

Prevent SaaS Data Breaches

Recap & Next Steps

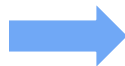
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Key Takeaways

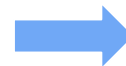
Identify



Protect



Detect



Respond



- Know all SaaS in use
- Know the interconnects
- Know the users
- Know the data
- Know their criticality

- Conduct VRA
- Understand your current risk
- Harden tenant posture
- Maintain posture state

- Posture change
- Config drift
- New Interconnects
- Anomalous behavior
- Threat Intel Matches
- New Unsanctioned SaaS
- New Connected Apps

- Integrate into SIEM
- Integrate into XDR
- Integrate into MDR
- Integrate IR Process

Recap & Next Steps

- **SaaS Security has introduced new challenges**
 - Traditional tools and techniques aren't effective or available
 - Condensed kill chain
- **Salesforce Security Takeaways**
 - Common data leakage and over provisioned access
 - Compliance Challenges
 - Effective detection of threat activity
- **Upcoming Workshops**
 - 01/21/2026 - ServiceNow

Join another workshop or share with a colleague

www.appomni.com/workshops